

PRESS RELEASE

EDISON: OUTCOME OF THE VOLUNTARY CONVERSION OF SHAVING SHARES IN ORDINARY SHARES. VARIATION IN SHARE CAPITAL COMPOSITION

Milan, 5 April 2019 - Edison informs that in the period for the voluntary conversion, from 15 February 2019 to 1 April 2019, of the saving shares of Edison Spa (listed on the Mercato Telematico Azionario - MTA - of the Italian Stock Exchange) in ordinary shares of Edison Spa (not listed on the MTA) requests for conversion were presented for a total of no. 378,894 savings shares, equal to 0.344% of the capital in the same category.

Consequently, for the effect of the conversion, the share capital of Edison, unchanged in the amount of 5,377,000,671 euro, is represented by no. 5,267,224,718 ordinary shares and no. 109,775,953 saving shares with a nominal value of Euro 1 each. Here below is indicated the composition of Edison's Share Capital before and after the conversion.

	Share Capital before the Conversion			Share Capital after the Conversion		
	Euro	Shares No.	% on Share Capital	Euro	Shares No.	% on Share Capital
Ordinary shares	5,266,845,824.00	5,266,845,824	97.95	5,267,224,718.00	5,267,224,718	97.96
Saving shares	110,154,847.00	110,154,847	2.05	109,775,953.00	109,775,953	2.04
Total	5,377,000,671.00	5,377,000,671	100.00	5,377,000,671.00	5,377,000,671	100.00

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The ordinary shares resulting from the voluntary conversion have been made available to the entitled holders from 5 April 2019, through accounting at Monte Titoli S.p.A. on the deposit accounts of the respective intermediaries.

The updated Bylaws, indicating the new composition of the share capital (article 5), will be made available on Edison's website (www.edison.it), and via the authorised storage system "eMarket Storage" (www.emarketstorage.com), when deposited with the Companies' Register.

Public disclosure requirements under CONSOB Resolution no. 11971 of May 14, 1999, as amended.

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